



ANGEL EQUITY STOCK OFFERING

THE OFFERING: The following description contains basic information about the Equity Stock Offering. A detailed description and pertinent information is included in IKIN, Inc.'s Term Sheet or otherwise referred to as the Stock Purchase Agreement.

Brief Company Description: IKIN is an innovator of visual technology that enables customers and partners to offer high-resolution 3D volumetric imaging to businesses and consumers. The company has patented technology that enables solid state holograms to exist in ambient light. IKIN offers its RYZ Framework to Independent Software Vendors (ISVs) and developers looking to utilize holographic displays as a differentiator for vertical market applications. The company will launch its RYZ accessory in Q4-2021, a device that enables holograms on Apple and Android devices for every consumer. Natural verticals include: mobile gaming, medical/healthcare (TeleDoc, surgical procedure visualization, CT scans & other 3D renderings), enterprise and commercial applications, aerospace, military & defense (training and tactical situational awareness), research (in many industries)...and several others

Securities Offered: Common Shares

Issuer: IKIN, Inc. - The Company's Certificate of Incorporation, filed with the Delaware Secretary of State on May 14, 2018 as a C-Corp.

Principle Address: 8910 University Center Lane
Aventine Suite 400
San Diego, CA 92122

Capitalization: The authorized capital stock of the Company will consist of:

- a) 150,000,000 shares of Common Stock, of which 98,380,425 shares are issued and outstanding; and
- b) 20,000,000 shares of Preferred Stock - none of which are designated by series and none of which are issued or outstanding.

Angel-A: Closed – US \$5,000,000

Angel-B: Target – US \$5,000,000

Lead investor(s): \$4.2M closed

Available: \$800K

Angel-C: Target – US \$5,000,000 – *Eye-on-San Diego* Initiative, Malin Burnham

Angel Issue Price: \$1.00 per share

Minimum Investment Requirement: \$25,000

Total Capital Raised: \$16.1M (as of March 10, 2021)

- ✓ Seed (FFO) Capital Raise - \$6M
- ✓ Notes: \$836K
- ✓ Angel Capital Raise - \$9.3M

First Issuance: April 2018

Use of Proceeds:

- ✓ RYZ Beta build - Benchmark
- ✓ Brand Development & PR
- ✓ Namazu – SDK build
- ✓ RYZ App
- ✓ Operations
- ✓ Inventory

Contract:

Doug Garnhart | Chief Financial Officer

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