



## ANGEL EQUITY STOCK OFFERING

**THE OFFERING:** The following description contains basic information about the Equity Stock Offering. A detailed description and pertinent information is included in IKIN, Inc.'s Term Sheet or otherwise referred to as the Stock Purchase Agreement.

**Brief Company Description:** IKIN is an innovator of visual technology that enables customers and partners to offer high-resolution 3D volumetric imaging to businesses and consumers. The company has patented technology that enables solid state holograms to exist in ambient light. IKIN offers its RYZ Framework to Independent Software Vendors (ISVs) and developers looking to utilize holographic displays as a differentiator for vertical market applications. The company will launch its RYZ accessory in 2021, a device that enables holograms on Apple and Android devices for every consumer. Natural verticals include: mobile gaming, medical/healthcare (TeleDoc, surgical procedure visualization, CT scans & other 3D renderings), enterprise and commercial applications, aerospace, military & defense (training and tactical situational awareness), research (in many industries)...and several others

**Securities Offered:** Common Shares

**Issuer:** IKIN, Inc. - The Company's Certificate of Incorporation, filed with the Delaware Secretary of State on May 14, 2018 as a C-Corp.

**Principle Address:** 8910 University Center Lane  
Aventine Suite 400  
San Diego, CA 92122

**Capitalization:** The authorized capital stock of the Company will consist of:

- a) 150,000,000 shares of Common Stock, of which 95,885,307 shares are issued and outstanding; and
- b) 20,000,000 shares of Preferred Stock - none of which are designated by series and none of which are issued or outstanding.

**Angel-A:** Closed – US \$5,000,000

**Angel-B:** Target – US \$5,000,000

Lead investor(s): \$1.1M closed

Available: \$3.9M

**Angel-C:** Target – US \$5,000,000 – *Eye-on-San Diego* Initiative, Malin Burnham

**Angel Issue Price:** \$1.00 per share

**Minimum Investment Requirement:** \$25,000

**Total Capital Raised:** \$13M (as of December 31, 2020)

- ✓ Seed (FFO) Capital Raise - \$6M
- ✓ Notes: \$836K
- ✓ Angel Capital Raise - \$6.1M

**First Issuance:** April 2018

**Use of Proceeds:**

- ✓ RYZ Beta build - Benchmark
- ✓ Brand Development & PR
- ✓ Namazu – SDK build
- ✓ BrokenCircle – RYZ App
- ✓ Operations

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Contract:

Doug Garnhart | Chief Financial Officer

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